

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

Docket No. 03-E-0106

In the Matter of the Liquidation of
The Home Insurance Company

Docket No. 03-E-0112

In the Matter of the Liquidation of
US International Reinsurance Company

[PROPOSED]

ORDER APPROVING LIQUIDATOR'S REPORT OF CLAIMS
AND RECOMMENDATIONS AS OF APRIL 5, 2011

On consideration of the Liquidator's Report of Claims and Recommendations as of April 5, 2011 ("Claims Report"), submitted by Roger A. Sevigny, Commissioner of Insurance for the State of New Hampshire, as Liquidator of The Home Insurance Company and US International Reinsurance Company, it is hereby ORDERED as follows:

1. The Claims Report is hereby APPROVED; and
2. The claims identified on Schedules 1 through 3 to the Claims Report are hereby

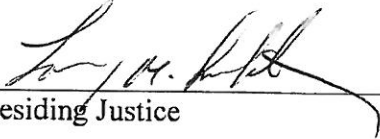
ALLOWED in the amounts and at the priorities set forth in the schedules.

APPROVED

So Ordered.

Dated: _____

5/2/11



Presiding Justice